



شركة الاستثمارات الوطنية
National Investments Company



Boursa Kuwait – Daily Market Report

Asset Management Sector – Research & Studies Dep.

Date: Sunday 2nd June 2025

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

Kuwait Market Watch

Monday, June 2, 2025

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	8,147.86	1.03	0.01%	10.66%	8,202.29	6,884.45	47.94	2.28	21.82	3.31
Premier Index	8,847.14	15.21	0.17%	12.86%	8,841.38	7,409.61	37.07	2.54	21.55	3.61
Main Index	6,958.43	-55.75	-0.79%	0.74%	7,710.31	5,810.64	10.88	1.37	22.72	2.27
NIC 50 Index	9,929.07	10.00	0.10%	11.35%	9,978.77	8,327.64	36.37	2.54	21.55	3.61

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	86.93	319.49
Premier Index	69.63	180.32
Main Index	17.30	139.17
NIC 50 Index	74.53	229.68

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Dalqan Real Estate	0.278	111,766	11.61%
Osos Holding Group	0.138	54,534	11.29%
Real Estate Trade Centers	0.338	825,937	9.39%
Injazzat Real Estate Developme	0.101	1	6.00%
Bayan Investment	0.056	1,565	5.66%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Warba Bank	0.266	15.97	3.50%
Kuwait Finance House	0.753	7.72	-0.13%
Kuwait International Bank	0.239	6.15	0.42%
Human Soft Holding	2.556	5.88	-1.69%
National Bank of Kuwait	0.952	5.38	-0.31%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	44	67	29
Premier Index	8	13	3
Main Index	36	53	26
NIC 50 Index	16	24	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
United Real Estate	0.172	1,270,011	-20.00%
Kuwait Emirates Holding Co	0.065	2,601	-6.74%
Palms Agro Production	0.206	7,941	-6.36%
Arkan Al Kuwait Real Estate	0.123	98,087	-6.11%
AlimtiAZ Investment Group	0.035	885,934	-5.68%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Warba Bank	0.266	60.61	3.50%
Kuwait International Bank	0.239	25.75	0.42%
AlimtiAZ Investment Group	0.035	24.63	-5.68%
Kuwait Business Town Real E	0.110	16.41	-2.65%
Gulf Bank	0.352	14.17	4.45%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

Premier Market

Monday, June 2, 2025

	Premier Market	Price			Valuation Multiples			MKT Cap	MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)	
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	%	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
NBKK.KW	National Bank of Kuwait	0.952	-0.003	-0.31%	1.87	14.76	3.49	8,323	20.86%	0%	12%	5.38	5.65	1.6%	14.8%	1.028	0.800
KFH.KW	Kuwait Finance House	0.753	-0.001	-0.13%	2.16	17.44	2.70	12,955	32.48%	0%	9%	7.72	10.26	1.8%	17.4%	0.754	0.644
ZAIN.KW	Mobile Telecommunications	0.481	0.004	0.84%	1.62	9.12	7.34	2,081	5.22%	0%	3%	2.37	4.95	5.3%	9.1%	0.501	0.425
BOUK.KW	Boubyan Bank	0.673	0.000	0.00%	2.85	32.58	1.42	2,968	7.44%	0%	26%	1.30	1.93	1.1%	32.6%	0.688	0.485
AGLT.KW	Agility Public Warehousing	0.251	-0.001	-0.40%	0.65	11.34	3.97	641	1.61%	0%	2%	0.30	1.19	3.1%	11.3%	0.303	0.203
MABK.KW	Mabane Co.	0.859	0.002	0.23%	1.96	15.75	1.54	1,270	3.18%	2%	19%	1.31	1.52	5.3%	15.7%	0.870	0.719
GBKK.KW	Gulf Bank	0.352	0.015	4.45%	1.66	23.72	2.83	1,402	3.52%	4%	13%	4.85	14.17	0.8%	23.7%	0.355	0.242
BURG.KW	Burgan Bank	0.260	0.003	1.17%	0.96	27.60	2.22	988	2.48%	3%	55%	1.72	6.68	0.6%	27.6%	0.267	0.168
HUMN.KW	Human Soft Holding	2.556	-0.044	-1.69%	2.64	8.82	13.46	343	0.86%	-1%	-6%	5.88	2.29	23.4%	8.8%	2.874	2.332
WARB.KW	Warba Bank	0.266	0.009	3.50%	1.44	30.67	0.00	1,197	3.00%	9%	50%	15.97	60.61	0.4%	30.7%	0.270	0.158
BPCC.KW	Boubyan Petrochemical	0.687	0.000	0.00%	1.45	12.16	5.82	367	0.92%	0%	6%	0.60	0.88	5.9%	12.2%	0.720	0.560
KPRO.KW	Kuwait Projects Company Holding	0.090	-0.001	-0.77%	0.50	68.79	0.00	410	1.03%	0%	-5%	0.51	5.65	0.6%	68.8%	0.123	0.087
ABKK.KW	Al Ahli Bank of Kuwait	0.297	-0.002	-0.67%	1.06	15.37	3.19	773	1.94%	-1%	20%	1.07	3.62	0.8%	15.4%	0.313	0.248
NIND.KW	National Industries Group Holding	0.240	-0.002	-0.83%	1.07	13.00	3.94	598	1.50%	1%	2%	1.02	4.24	4.2%	13.0%	0.265	0.198
BOURSA.KW	Boursa Kuwait Securities Co	3.107	-0.020	-0.64%	10.64	29.29	2.62	624	1.56%	-3%	35%	1.08	0.35	22.1%	29.3%	3.249	1.907
KIBK.KW	Kuwait International Bank	0.239	0.001	0.42%			2.00	397	1.00%	0%	37%	6.15	25.75	0.7%	0.0%	0.247	0.163
JAZK.KW	Jazeera Airways	1.625	0.078	5.04%	10.86	19.34	2.59	358	0.90%	8%	61%	2.53	1.58	5.5%	19.3%	1.648	0.810
MEZZ.KW	Mezzan Holding	1.124	-0.016	-1.40%	2.79	22.55	2.19	350	0.88%	1%	25%	0.26	0.23	5.6%	22.5%	1.229	0.708
CABL.KW	Gulf Cable and Electrical Industries Group	2.211	0.006	0.27%	1.56	34.39	3.17	460	1.15%	-2%	23%	0.47	0.21	4.1%	34.4%	2.360	1.272
NINV.KW	National Investments	0.271	-0.002	-0.73%	1.02	15.56	8.06	216	0.54%	-1%	7%	1.01	3.73	5.4%	15.6%	0.277	0.214
ALIMK.KW	Alimtiq Investment Group	0.035	-0.002	-5.68%			0.00	36	0.09%	16%	-44%	0.89	24.63	N/A	0.0%	0.076	0.030
KREK.KW	Kuwait Real Estate	0.375	0.000	0.00%	1.99	29.32	1.01	365	0.92%	-1%	46%	1.25	3.33	3.3%	29.3%	0.399	0.199
INTG.KW	Integrated Holding	0.616	-0.004	-0.65%	2.35	21.54	4.03	156	0.39%	0%	34%	1.11	1.79	6.6%	21.5%	0.625	0.460
STC.KW	Kuwait Telecommunications	0.555	0.004	0.73%	2.56	17.40	6.35	554	1.39%	1%	3%	0.55	0.99	6.7%	17.4%	0.616	0.511
SREK.KW	Salhia Real Estate	0.407	-0.001	-0.25%	1.32	21.94	3.50	246	0.62%	-1%	7%	0.46	1.12	2.2%	21.9%	0.435	0.379
ALG.KW	ALI ALGanim	1.129	-0.001	-0.09%	8.91	13.22	4.77	403	1.01%	0%	42%	0.80	0.71	14.2%	13.2%	1.155	0.769
KINV.KW	Kuwait Investment	0.173	0.000	0.00%	5.07	8.35	7.51	95	0.24%	3%	0%	0.56	3.23	5.6%	8.3%	0.200	0.143
ARZA.KW	Arzan Financial Group for Financing and Investment	0.276	-0.003	-1.08%	5.63	14.84	1.02	250	0.63%	-1%	9%	0.75	2.71	6.7%	14.8%	0.301	0.153
AAYA.KW	Aayan Leasing and Investment	0.178	0.000	0.00%	5.37	6.01	4.21	118	0.30%	1%	13%	0.52	2.97	10.5%	6.0%	0.179	0.138
TIJK.KW	Commercial Real Estate	0.183	-0.002	-1.08%	5.43	22.62	1.57	334	0.84%	-1%	27%	0.44	2.37	2.9%	22.6%	0.207	0.117
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.901	0.000	0.00%	6.35	17.77	3.88	162	0.41%	1%	7%	0.32	0.35	4.4%	17.8%	0.975	0.729
GPHK.KW	GPH Financial Group	0.095	-0.001	-1.25%	4.67	2.85	5.27	338	0.85%	-1%	-3%	0.30	3.20	3.1%	2.9%	0.112	0.079
BEYOUT.KW	Beyout investment Group Holding	0.374	-0.004	-1.06%	6.32	13.07	8.86	112	0.28%	-101%	-101%	0.63	1.66	5.7%	13.1%	0.535	0.355
Total			15.21	0.17%	2.54	21.55	3.61	39,890	96%	0.0%	12.9%	70.06	204.54				

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Premier Market	Price		Moving Average			RSI	MKT Cap	Price Performance		52 Week (KD)	
	Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
.bqp	Premier Index	8,847.1	0.015	0.17%	8,564	8,100	67	37,065	0.5%	12.7%	8,841	7,410

Top 5 Performers (Today's Price Change)

JAZK.KW	Jazeera Airways	1.625	0.078	5.04%	1.215	1.059	73	358	8.2%	61.2%	1.648	0.810
GBKK.KW	Gulf Bank	0.352	0.015	4.45%	0.338	0.310	63	1,402	4.5%	13.4%	0.355	0.242
WARB.KW	Warba Bank	0.266	0.009	3.50%	0.221	0.197	82	1,197	8.5%	49.7%	0.270	0.158
BURG.KW	Burgan Bank	0.260	0.003	1.17%	0.233	0.197	74	988	2.8%	55.1%	0.267	0.168
ZAIN.KW	Mobile Telecommunications	0.481	0.004	0.84%	0.478	0.469	36	2,081	0.0%	2.6%	0.501	0.425

Bottom 5 Performers (Today's Price Change)

TIJK.KW	Commercial Real Estate	0.183	-0.002	-1.08%	0.166	0.158	68	334	-1.1%	27.4%	0.207	0.117
GFHK.KW	GFH Financial Group	0.095	-0.001	-1.25%	0.091	0.098	55	338	-0.8%	-3.5%	0.112	0.079
MEZZ.KW	Mezzan Holding	1.124	-0.016	-1.40%	0.925	0.920	76	350	0.5%	24.9%	1.229	0.708
HUMN.KW	Human Soft Holding	2.556	-0.044	-1.69%	2.556	2.592	43	343	-1.5%	-6.0%	2.874	2.332
ALIMK.KW	Alimtiarz Investment Group	0.035	-0.002	-5.68%	0.039	0.050	77	36	16.3%	-44.0%	0.076	0.030

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Banking Sector	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NBKK.KW	National Bank of Kuwait	0.952	-0.003	-0.31%	1.87	14.76	3.49	8,323	-0.1%	11.6%	5.38	5.65	13.0%	1.6%	1.028	0.800	17.37%
KFH.KW	Kuwait Finance House	0.753	-0.001	-0.13%	2.16	17.44	2.70	12,955	0.3%	9.0%	7.72	10.26	12.6%	1.8%	0.754	0.644	27.04%
BOUK.KW	Boubyan Bank	0.673	0.000	0.00%	2.85	32.58	1.42	2,968	0.1%	26.0%	1.30	1.93	9.0%	1.1%	0.688	0.485	6.20%
CBKK.KW	Commercial Bank of Kuwait	0.523	0.006	1.16%	1.32	4.74	9.14	1,042	1.0%	-10.8%	0.11	0.21	29.4%	4.6%	0.852	0.453	2.18%
GBKK.KW	Gulf Bank	0.352	0.015	4.45%	1.66	23.72	2.83	1,402	4.5%	13.4%	4.85	14.17	7.1%	0.8%	0.355	0.242	2.93%
BURG.KW	Burgan Bank	0.260	0.003	1.17%	0.96	27.60	2.22	988	2.8%	55.1%	1.72	6.68	3.5%	0.6%	0.267	0.168	2.06%
WARB.KW	Warba Bank	0.266	0.009	3.50%	1.44	30.67	0.00	1,197	8.5%	49.7%	15.97	60.61	4.9%	0.4%	0.270	0.158	2.50%
ABKK.KW	Al Ahli Bank of Kuwait	0.297	-0.002	-0.67%	1.06	15.37	3.19	773	-1.0%	19.9%	1.07	3.62	7.6%	0.8%	0.313	0.248	1.61%
KIBK.KW	Kuwait International Bank	0.239	0.001	0.42%			2.00	397	0.0%	37.1%	6.15	25.75	4.3%	0.7%	0.247	0.163	0.83%
Total Banking Sector - 9 Companies								30,046			44.28	128.88					62.72%

	Basic Materials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
BPCC.KW	Boubyan Petrochemical	0.687	0.000	0.00%	1.45	12.16	5.82	367	0.00%	5.69%	0.60	0.88	5.89%	12.16%	0.720	0.560	0.77%
ALKK.KW	Al Kout Industrial Projects	1.026	0.000	0.00%	2.55	12.10	6.82	104	-5.00%	-17.85%	0.00	0.00	18.1%	12.1%	2.850	0.750	0.22%
KFDC.KW	Kuwait Foundry	0.625	0.000	0.00%	2.56	553.10	6.40	41	0.64%	0.32%	0.01	0.01	0.36%	553.10%	0.740	0.495	0.08%
Total Basic Materials - 3 Companies								511			0.61	0.89					1.07%

	Consumer Goods	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MEZZ.KW	Mezzan Holding	1.124	-0.016	-1.40%	2.79	22.55	2.19	350	0.5%	24.9%	0.26	0.23	5.6%	5.6%	1.229	0.708	0.73%
CATT.KW	Livestock Transport and Trading	0.103	-0.002	-1.90%	0.88	0.00	0.00	22	1.0%	-3.7%	0.02	0.19	-9.9%	-9.9%	0.126	0.095	0.04%
Total Consumer Goods - 2 Companies								371			0.28	0.42					0.78%

	Consumer Services	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
JAZK.KW	Jazeera Airways	1.625	0.078	5.04%	10.86	19.34	2.59	358	8.2%	61.2%	2.53	1.58	5.5%	19.3%	1.648	0.810	0.75%
KCIN.KW	Kuwait National Cinema	1.130	0.000	0.00%	1.10	7.63	7.08	105	-0.3%	-2.6%	0.00	0.00	5.9%	7.6%	1.400	1.005	0.22%
OULA.KW	Oula Fuel Marketing	0.417	-0.004	-0.95%	2.12	19.85	1.19	169	0.0%	17.5%	0.15	0.36	6.0%	19.8%	0.770	0.132	0.35%
SOOR.KW	Al Soor Fuel Marketing	0.319	-0.003	-0.93%	1.46	24.88	2.09	134	-2.7%	46.1%	0.02	0.05	4.8%	24.9%	0.441	0.127	0.28%
IFAH.KW	IFA Hotels and Resorts	1.133	0.021	1.89%	5.82	26.87	0.00	260	-2.5%	-38.8%	0.46	0.41	6.5%	26.9%	2.583	0.871	0.54%
MUNK.KW	Kuwait Resorts	0.140	0.002	1.45%	0.78	87.34	2.11	28	1.4%	28.7%	0.03	0.21	0.9%	87.3%	0.148	0.065	0.06%
KIDK.KW	Future Kid Entertainment and Real Estate	0.115	0.000	0.00%	0.96	56.65	2.53	13	-4.2%	4.8%	0.01	0.11	0.8%	56.7%	0.153	0.094	0.03%
ALEID.KW	Al Eid Food	0.233	0.000	0.00%	1.44	13.02	5.58	71	0.4%	-10.0%	0.43	1.85	8.3%	13.0%	0.259	0.198	0.15%
KHOT.KW	Kuwait Hotels	0.250	0.005	2.04%	1.94	11.86	0.00	14	2.0%	43.7%	0.00	0.00	10.4%	11.9%	0.365	0.133	0.03%
PAPK.KW	Palms Agro Production	0.206	-0.014	-6.36%	1.96	22.63	2.73	11	-3.3%	-8.0%	0.01	0.04	5.6%	22.6%	0.393	0.150	0.02%
ALG.KW	ALI ALGanim	1.129	-0.001	-0.09%	4.61	13.22	4.77	403	0.0%	42.5%	0.80	0.71	14.2%	13.2%	1.155	0.769	0.84%
Total Consumer Services - 11 Companies								1,564			4.43	5.31					3.27%

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Asset Management Sector - Research And Studies Dep.

	Financial Services	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ECHK.KW	Egypt Kuwait Holding	0.217	0.002	0.93%	0.64	1.82	4.99	243	3.8%	-14.2%	0.03	0.15	10.1%	1.8%	0.287	0.195	0.51%
KPRO.KW	Kuwait Projects Company Holding	0.090	-0.001	-0.77%	0.50	68.79	0.00	410	-0.1%	-5.2%	0.51	5.65	0.6%	68.8%	0.123	0.087	0.86%
NIND.KW	National Industries Group Holding	0.240	-0.002	-0.83%	1.07	13.00	3.94	598	1.3%	1.6%	1.02	4.24	4.2%	13.0%	0.265	0.198	1.25%
BOURSA.KW	Boursa Kuwait Securities Co	3.107	-0.020	-0.64%	10.64	29.29	2.62	624	-2.7%	35.1%	1.08	0.35	22.1%	29.3%	3.249	1.907	1.30%
GFHK.KW	GFH Financial Group	0.095	-0.001	-1.25%	0.37	2.85	5.27	338	-0.8%	-3.5%	0.30	3.20	3.1%	2.9%	0.112	0.079	0.71%
NINV.KW	National Investments	0.271	-0.002	-0.73%	1.02	15.56	8.06	216	-1.5%	6.7%	1.01	3.73	5.4%	15.6%	0.277	0.214	0.45%
TAML.KW	Tamdeen Investment	0.785	-0.004	-0.51%	0.46	12.52	6.34	157	-1.1%	-19.5%	0.00	0.00	3.6%	12.5%	1.168	0.311	0.33%
ALIMK.KW	Alimtiq Investment Group	0.035	-0.002	-5.68%			0.00	36	16.3%	-44.0%	0.89	24.63	N/A	0.0%	0.076	0.030	0.07%
FACI.KW	Commercial Facilities	0.246	0.000	0.00%	0.75	10.58	8.13	125	0.0%	0.8%	0.01	0.05	4.2%	10.6%	0.283	0.174	0.26%
AAYA.KW	Aayan Leasing and Investment	0.178	0.000	0.00%	1.07	6.01	4.21	118	0.6%	13.4%	0.52	2.97	10.5%	6.0%	0.179	0.138	0.25%
KINV.KW	Kuwait Investment	0.173	0.000	0.00%	0.77	8.35	7.51	95	3.0%	0.0%	0.56	3.23	5.6%	8.3%	0.200	0.143	0.20%
NOOR.KW	Noor Financial Investment	0.325	-0.006	-1.81%	1.12	4.07	7.55	165	-0.6%	12.5%	0.45	1.35	24.5%	4.1%	0.356	0.239	0.35%
ARZA.KW	Arzan Financial Group for Financing and Investment	0.276	-0.003	-1.08%	1.33	14.84	1.02	250	-1.1%	9.4%	0.75	2.71	6.7%	14.8%	0.301	0.153	0.52%
MARKZ.KW	Kuwait Financial Centre	0.136	-0.003	-2.16%	0.64	15.29	5.04	67	-2.2%	-9.9%	0.01	0.07	2.4%	15.3%	0.167	0.109	0.14%
GIHK.KW	Gulf Investment House	0.597	-0.002	-0.33%	5.31	59.37	0.00	238	2.9%	-4.2%	0.00	0.01	4.5%	59.4%	0.870	0.350	0.50%
AGHC.KW	Arabi Group Holdings	0.385	0.000	0.00%	2.88	0.00	0.00	200	0.0%	-13.3%	0.00	0.00	-4.0%	0.0%	0.454	0.283	0.42%
KMEF.KW	Kuwait and Middle East Financial Investment	0.161	-0.004	-2.42%	1.35	13.30	0.00	35	-3.0%	-39.9%	0.07	0.44	3.4%	13.3%	0.337	0.075	0.07%
KPPC.KW	Privatization Holding	0.050	-0.001	-1.18%	0.62	0.00	0.00	31	-0.8%	11.6%	0.07	1.43	-6.8%	0.0%	0.059	0.036	0.06%
ASIYA.KW	Asiya Capital Investments	0.037	0.001	2.50%	0.47	0.00	0.00	30	2.8%	-11.9%	0.20	5.52	11.9%	0.0%	0.045	0.029	0.06%
QIC.KW	Umm Al Qaiwain General Investment Co	0.083	0.000	0.00%	0.05	1.14	6.04	30	0.0%	-1.7%	0.00	0.00	3.7%	1.1%	0.096	0.081	0.06%
SECH.KW	Securities House	0.066	0.000	0.15%	0.64	0.00	0.00	26	-0.2%	-8.4%	0.03	0.51	-1.8%	0.0%	0.100	0.050	0.05%
KAMC.KW	Kamco Investment	0.117	0.001	0.86%	0.63	9.77	4.31	40	0.0%	-4.9%	0.00	0.03	2.8%	9.8%	0.146	0.091	0.08%
OLAK.KW	First Investment	0.039	-0.001	-2.28%	0.66	8.01	0.00	17	-4.5%	-17.6%	0.22	5.66	2.5%	8.0%	0.055	0.033	0.04%
INOV.KW	Inovest BSC Public	0.092	0.000	0.11%	0.21	0.00	0.00	28	-1.5%	-21.9%	0.13	1.38	-4.3%	0.0%	0.188	0.081	0.06%
COAS.KW	Coast Investment and Development	0.061	0.000	-0.16%	0.59	65.70	0.00	28	-1.5%	-15.9%	0.00	0.01	0.9%	65.7%	0.089	0.056	0.06%
MADR.KW	Al Madar Investment	0.097	0.000	-0.21%	0.90	159.34	0.00	20	-1.4%	-13.4%	0.02	0.25	0.1%	159.3%	0.142	0.083	0.04%
BAYK.KW	Bayan Investment	0.056	0.003	5.66%	0.86	6.14	0.00	12	-0.1%	-10.1%	0.00	0.03	12.0%	6.1%	0.084	0.047	0.03%
ALMAN.KW	Al Manar Financing and Leasing	0.064	-0.001	-1.08%	0.54	14.84	4.64	17	-1.1%	-7.9%	0.00	0.03	2.4%	14.8%	0.077	0.053	0.04%
MANK.KW	Manazel Holding	0.036	0.000	-0.82%	1.48	0.00	0.00	16	-2.4%	-1.6%	0.08	2.22	0.4%	0.0%	0.050	0.029	0.03%
KFSK.KW	KFIC Investment	0.137	0.001	0.74%	1.56	0.00	0.00	44	0.0%	7.0%	0.07	0.50	-2.3%	0.0%	0.171	0.065	0.09%
NIHK.KW	National International Holding	0.148	-0.001	-0.67%	0.87	18.51	3.95	34	-0.7%	-57.3%	0.13	0.85	12.0%	18.5%	0.498	0.087	0.07%
OSUL.KW	Osoul Investment	0.154	-0.002	-1.28%	1.59	19.45	0.00	19	0.0%	11.6%	0.30	1.90	5.2%	19.5%	0.187	0.073	0.04%
UNIC.KW	UniCap Investment and Finance	0.344	-0.011	-3.10%	4.94	0.00	0.00	78	-5.0%	43.9%	0.78	2.29	-5.4%	0.0%	0.379	0.126	0.16%
AMARF.KW	Amar Finance and Leasing	0.066	0.000	-0.15%	0.57	25.48	4.55	13	-1.2%	0.3%	0.00	0.00	2.2%	25.5%	0.079	0.053	0.03%
RASI.KW	Gulf North Africa Holding	0.376	-0.001	-0.27%	1.72	59.40	0.00	20	-1.1%	-1.1%	0.48	1.27	2.1%	84.9%	0.141	0.057	0.04%
IFIN.KW	International Financial Advisors	0.453	0.001	0.22%	1.77	14.68	0.00	207	0.2%	19.2%	1.38	3.07	8.0%	14.7%	0.494	0.224	0.43%
TAHS.KW	Credit Rating and Collection	0.047	0.000	0.00%	1.55	0.00	0.00	8	4.9%	4.4%	0.00	0.10	-1.2%	0.0%	0.068	0.032	0.02%
EKTT.KW	Ektitab Holding	0.013	0.000	0.00%	3.51	0.00	0.00	4	3.9%	-12.6%	0.00	0.06	8.0%	0.0%	0.023	0.012	0.01%
emirates.KW	Kuwait Emirates Holding Co	0.065	-0.005	-6.74%	1.09	35.38	0.00	11	-7.0%	10.4%	0.00	0.04	4.4%	35.4%	0.075	0.038	0.02%
WARBA.KW	Warba Capital Holding	0.241	-0.009	-3.60%	2.38	6.89	4.96	7	-4.0%	-3.2%	0.04	0.16	29.9%	6.9%	0.354	0.135	0.02%
NCCI.KW	National Consumer Holding	0.108	0.001	0.93%	1.07	36.64	0.00	32	1.9%	2.9%	0.19	1.77	2.6%	36.6%	0.134	0.090	0.07%
DEER.KW	Al Deera Holding	0.377	-0.003	-0.79%	1.12	11.96	1.32	39	-0.3%	-0.5%	0.01	0.03	7.6%	12.0%	0.518	0.294	0.08%
ALSAFAT.KW	AL Safat Investment	0.114	-0.002	-1.72%	1.14	8.61	0.00	39	-3.4%	2.7%	0.67	5.87	10.4%	8.6%	0.149	0.073	0.08%
GFCI.KW	Gulf Franchising Holding	0.143	0.000	0.00%	4.52	0.00	0.00	6	10.0%	72.3%	0.00	0.00	-3.9%	0.0%	0.152	0.078	0.01%
BEYOUT.KW	Beyout investment Group Holding	0.374	-0.004	-1.06%	2.02	13.07	8.86	112	-25.2%	-25.2%	0.63	1.66	5.7%	13.1%	0.535	0.355	0.23%
Total Financial Services - 44 Companies								4,772			12.04	87.76					9.96%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Health Care	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.719	0.000	0.00%	1.70	12.70	1.39	146	1.0%	-9.8%	0.18	0.26	9.8%	12.7%	0.800	0.548	0.30%
ATCK.KW	Advanced Technology	0.903	-0.047	-4.95%	2.10	0.00	2.11	135	4.0%	132.1%	0.00	0.00	-1.4%	0.0%	0.950	0.389	0.28%
Total Health Care - 2 Companies								281			0.18	0.26					0.59%

	Industrials	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.251	-0.001	-0.40%	0.65	11.34	3.97	641	0.0%	1.6%	0.30	1.19	3.1%	11.3%	0.303	0.203	1.34%
HUMN.KW	Human Soft Holding	2.556	-0.044	-1.69%	2.64	8.82	13.46	343	-1.5%	-6.0%	5.88	2.29	23.4%	8.8%	2.874	2.332	0.72%
KCEM.KW	Kuwait Cement	0.367	0.010	2.80%	1.17	92.49	1.68	262	1.7%	61.7%	0.14	0.38	0.9%	92.5%	0.370	0.169	0.55%
CABL.KW	Gulf Cable and Electrical Industries Group	2.211	0.006	0.27%	1.56	34.39	3.17	460	-2.1%	22.8%	0.47	0.21	4.1%	34.4%	2.360	1.272	0.96%
INTG.KW	Integrated Holding	0.616	-0.004	-0.65%	2.35	21.54	4.03	156	0.0%	33.9%	1.11	1.79	6.6%	21.5%	0.625	0.460	0.33%
PCEM.KW	Kuwait Portland Cement	0.762	0.002	0.26%	0.98	17.74	6.58	76	0.0%	-6.0%	0.03	0.04	4.3%	17.7%	0.928	0.754	0.16%
UPAC.KW	United Projects for Aviation Services	0.146	-0.007	-4.58%	0.54	73.21	0.00	55	2.1%	-5.8%	0.00	0.00	0.3%	73.2%	0.248	0.130	0.12%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.901	0.000	0.00%	2.05	17.77	3.88	162	0.6%	7.4%	0.32	0.35	4.4%	17.8%	0.975	0.729	0.34%
NIBM.KW	National Industries	0.200	-0.010	-4.76%	0.83	16.36	4.76	69	0.0%	13.0%	0.00	0.00	3.9%	16.4%	0.249	0.160	0.14%
ACIC.KW	ACICO Industries	0.070	-0.001	-0.71%	0.81	0.00	0.00	23	-2.9%	-14.3%	0.12	1.74	-1.2%	0.0%	0.100	0.052	0.05%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.329	0.002	0.61%	1.21	10.30	4.37	44	-2.9%	1.9%	0.02	0.07	8.1%	10.3%	0.370	0.270	0.09%
CGCK.KW	Combined Group Contracting	0.684	-0.005	-0.73%	1.90	15.90	4.35	117	-1.4%	5.2%	0.66	0.96	3.3%	15.9%	0.783	0.564	0.24%
KGLK.KW	Kuwait and Gulf Link Transport	0.060	0.001	2.40%	1.88	0.00	0.00	17	1.2%	-1.3%	0.02	0.26	-8.9%	0.0%	0.068	0.040	0.03%
PAPE.KW	Shuaiba Industrial	0.173	0.000	0.00%	0.90	17.67	6.94	17	3.0%	-18.4%	0.00	0.00	3.9%	17.7%	0.225	0.159	0.04%
CLEA.KW	National Cleaning	0.055	-0.001	-0.91%	0.43	12.04	0.00	13	-2.2%	-10.4%	0.04	0.77	0.9%	12.0%	0.067	0.041	0.03%
MBRD.KW	Mubarrad Holding	0.108	0.001	0.93%	0.85	11.84	4.67	18	1.9%	14.9%	0.16	1.50	6.6%	11.8%	0.114	0.080	0.04%
SPEC.KW	Specialities Group Holding	0.157	-0.002	-1.26%	0.91	16.31	1.18	30	-1.3%	30.2%	0.10	0.65	8.0%	16.3%	0.177	0.086	0.06%
MRCK.KW	Metal and Recycling	0.195	0.000	0.00%	2.26	224.14	0.00	18	0.5%	62.5%	0.00	0.00	1.3%	224.1%	0.233	0.068	0.04%
EQUI.KW	Equipment Holding	0.064	0.003	4.92%	1.80	0.00	0.00	5	3.4%	-19.0%	0.33	5.16	-11.8%	0.0%	0.090	0.025	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.405	0.006	1.50%	1.04	8.78	6.52	61	1.5%	6.3%	0.01	0.12	9.3%	8.8%	0.420	0.357	0.13%
Total Industrials - 20 Companies								2,586			9.71	17.46					5.40%

	Insurance	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	0.957	0.002	0.21%	0.88	15.39	2.41	272	0.2%	-15.3%	0.00	0.00	2.4%	15.4%	1.930	0.855	0.57%
AINS.KW	Al Ahleia Insurance	0.774	0.000	0.00%	1.11	7.53	1.69	180	0.0%	-7.4%	0.00	0.00	6.2%	7.5%	0.876	0.612	0.38%
KINS.KW	Kuwait Insurance	0.520	0.005	0.97%	0.58	8.70	7.77	96	1.0%	-11.9%	0.02	0.04	4.6%	8.7%	0.650	0.494	0.20%
KWRE.KW	Kuwait Reinsurance	0.350	0.000	0.00%	1.15	7.22	2.65	108	0.0%	3.6%	0.00	0.00	6.8%	7.2%	0.462	0.288	0.23%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	0.66	5.56	10.70	28	0.0%	0.0%	0.00	0.00	2.9%	5.6%	0.191	0.191	0.06%
WINSRE.KW	Warba Insurance and Reinsurance	0.144	-0.001	-0.69%	0.73	6.78	8.28	35	2.1%	-12.2%	0.00	0.02	4.9%	6.8%	0.170	0.130	0.07%
FTIK.KW	First Takaful Insurance	0.166	-0.001	-0.60%	1.86	0.00	0.00	18	0.0%	0.0%	0.00	0.01	-1.0%	0.0%	0.245	0.130	0.04%
WETH.KW	Wethaq Takaful Insurance	0.038	-0.001	-1.54%	0.99	31.97	0.00	4	-1.5%	-27.3%	0.01	0.29	3.1%	32.0%	0.069	0.035	0.01%
Total Insurance - 8 Companies								741			0.04	0.36					1.55%

	Energy	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	1.400	0.000	0.00%	2.38	8.56	5.00	126	7.1%	55.6%	0.00	0.00	23.7%	8.6%	1.400	0.737	0.26%
IPGK.KW	Independent Petroleum Group	0.564	0.000	0.00%	0.95	10.82	7.09	102	-1.2%	19.2%	0.01	0.02	1.8%	10.8%	0.675	0.456	0.21%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.148	-0.001	-0.67%	0.49	10.96	3.36	37	-0.7%	-9.2%	0.04	0.26	1.7%	11.0%	0.173	0.105	0.08%
ENER.KW	Energy House Holding	0.259	-0.001	-0.38%	3.67	0.00	0.00	12	1.2%	75.0%	0.05	0.18	-2.3%	0.0%	0.350	0.071	0.02%
SENE.KW	Senegy Holding	0.059	0.000	-0.50%	1.30	69.42	0.00	12	-0.3%	-1.3%	0.05	0.80	8.0%	69.4%	0.066	0.030	0.02%
Total Energy - 5 Companies								289			0.15	1.26					0.60%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.859	0.002	0.23%	1.96	15.75	1.54	1,270	2.0%	19.5%	1.31	1.52	5.3%	15.7%	0.870	0.719	2.65%
SREK.KW	Salhia Real Estate	0.407	-0.001	-0.25%	1.32	21.94	3.50	246	-1.0%	7.1%	0.46	1.12	2.2%	21.9%	0.435	0.379	0.51%
TIJK.KW	Commercial Real Estate	0.183	-0.002	-1.08%	1.13	22.62	1.57	334	-1.1%	27.4%	0.44	2.37	8.5%	22.6%	0.207	0.117	0.70%
NREK.KW	National Real Estate	0.079	-0.001	-1.13%	0.45	22.58	0.00	158	-1.5%	1.0%	0.04	0.49	1.5%	22.6%	0.090	0.069	0.33%
TAMK.KW	Tamdeen Real Estate	0.350	0.000	0.00%	0.53	8.84	5.14	141	0.3%	-5.4%	0.00	0.01	3.7%	8.8%	0.389	0.328	0.29%
KREK.KW	Kuwait Real Estate	0.375	0.000	0.00%	1.99	29.32	1.01	365	-0.5%	46.5%	1.25	3.33	3.3%	29.3%	0.399	0.199	0.76%
UREK.KW	United Real Estate	0.172	-0.043	-20.00%	1.40	52.70	0.00	224	1.9%	50.9%	1.27	6.83	0.8%	52.7%	0.249	0.043	0.47%
MAZA.KW	Al Mazaya Holding	0.062	0.000	-0.16%	0.67	73.81	0.00	31	-1.0%	-14.4%	0.04	0.70	0.3%	73.8%	0.079	0.055	0.06%
AREC.KW	Ajial Real Estate Entertainment	0.260	0.002	0.78%	0.39	9.36	7.75	54	1.2%	-4.1%	0.00	0.01	3.3%	9.4%	0.324	0.252	0.11%
INJA.KW	Injazzat Real Estate Development	0.101	0.006	6.00%	0.53	15.70	5.26	34	2.8%	-0.3%	0.00	0.00	2.0%	15.7%	0.109	0.095	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.187	0.001	0.54%	1.84	8.80	0.00	60	1.1%	54.5%	0.19	1.04	8.7%	8.8%	0.189	0.118	0.13%
AYRE.KW	Aayan Real Estate	0.104	0.001	0.97%	0.68	14.01	4.85	43	3.6%	15.0%	0.34	3.30	8.5%	14.0%	0.105	0.069	0.09%
ARGK.KW	Al Argan International Real Estate	0.103	-0.003	-2.83%	0.36	0.00	0.00	27	-1.0%	17.0%	0.17	1.62	-2.1%	0.0%	0.126	0.060	0.06%
ENMA.KW	Al-Enmaa Real Estate	0.079	-0.003	-3.44%	0.64	14.37	0.00	8	-2.4%	13.2%	0.38	4.78	3.6%	14.4%	0.102	0.043	0.02%
ARKK.KW	Arkan Al Kuwait Real Estate	0.123	-0.008	-6.11%	0.92	19.01	0.00	31	-8.2%	9.8%	0.10	0.78	1.8%	19.0%	0.147	0.092	0.06%
KBTk.KW	Kuwait Business Town Real Estate	0.110	-0.003	-2.65%	1.23	24.46	2.65	63	-3.5%	36.3%	1.81	16.41	3.1%	24.5%	0.225	0.049	0.13%
DALQ.KW	Dalqan Real Estate	0.278	0.029	11.61%	2.46	26.52	1.66	18	0.9%	49.9%	0.11	0.40	6.4%	26.5%	0.313	0.102	0.04%
SHCK.KW	Sokouk Holding	0.059	0.000	-0.34%	0.96	8.28	0.00	34	1.4%	16.4%	0.04	0.60	6.8%	8.3%	0.068	0.043	0.07%
TIJA.KW	Tijara and Realestate Investment	0.067	0.000	0.00%	0.57	12.70	7.50	25	0.6%	0.0%	0.04	0.65	2.5%	12.7%	0.078	0.055	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.087	0.001	0.70%	0.78	12.50	2.91	32	1.5%	25.3%	0.54	6.40	2.2%	12.5%	0.096	0.055	0.07%
AQAR.KW	Aqar Real Estate Investments	0.072	0.001	1.83%	0.52	20.46	4.23	16	6.0%	-2.0%	0.00	0.00	2.1%	20.5%	0.094	0.053	0.03%
MASH.KW	Mashaer Holding	0.087	0.000	0.00%	0.91	12.70	0.00	14	-1.7%	12.0%	0.11	1.27	5.5%	12.7%	0.105	0.056	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.110	0.001	0.92%	0.80	6.95	0.00	16	0.9%	1.9%	0.00	0.01	10.5%	6.9%	0.141	0.083	0.03%
OSOS.KW	Osos Holding Group	0.138	0.014	11.29%	0.92	6.19	0.00	15	8.7%	10.4%	0.05	0.42	11.1%	6.2%	0.147	0.075	0.03%
ALAQ.KW	Kuwait Real Estate Holding	0.034	-0.001	-1.44%	4.51	0.00	0.00	6	-3.4%	-3.7%	0.01	0.21	-11.2%	0.0%	0.047	0.028	0.01%
SANK.KW	Sanam Real Estate	0.265	0.002	0.76%	2.31	26.84	0.00	28	-0.4%	21.6%	0.75	2.84	8.9%	26.8%	0.270	0.161	0.06%
MENK.KW	Mena Real Estate	0.116	0.000	0.00%	1.38	11.24	0.00	22	-0.9%	-19.6%	0.39	3.39	9.5%	11.2%	0.332	0.066	0.05%
MASKN.KW	Al Masaken International Real Estate Development	0.048	-0.001	-1.23%	1.45	0.00	0.00	5	-3.4%	20.5%	0.08	1.74	-4.5%	0.0%	0.074	0.026	0.01%
MARA.KW	Real Estate Trade Centers	0.338	0.029	9.39%	2.46	0.00	0.00	47	9.7%	442.5%	0.83	2.47	8.5%	0.0%	0.360	0.041	0.10%
Total Real Estate - 29 Companies								3,367			10.76	64.71					7.03%

DAILY MARKET COVERAGE REPORT

Asset Management Sector - Research And Studies Dep.

	Technology	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.148	-0.007	-4.52%	1.33	0.00	0.00	15	-1.3%	3.5%	0.01	0.05	-1.8%	-1.5%	0.244	0.132	0.03%
Total Technology - 1 Companies					1.33	0.00	0.0%	15			0.01	0.05	-1.76%	-1.52%			0.03%

	Telecom	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.481	0.004	0.84%	1.62	9.12	7.34	2,081	0.0%	2.6%	2.37	4.95	5.3%	9.1%	0.501	0.425	4.34%
STC.KW	Kuwait Telecommunications	0.555	0.004	0.73%	2.56	17.40	6.35	554	0.7%	3.2%	0.55	0.99	6.7%	17.4%	0.616	0.511	1.16%
OORE.KW	National Mobile Telecommunications	1.115	0.001	0.09%	1.03	10.01	8.08	559	2.0%	4.7%	0.07	0.07	5.6%	10.0%	1.250	0.988	1.17%
HAYK.KW	Hayat Communications	0.117	0.002	1.74%	2.24	0.00	0.00	11	10.4%	67.1%	0.36	3.08	-14.9%	0.0%	0.119	0.059	0.02%
Telecom - 4 Companies								3,205			3.35	9.09					6.69%

	Utilities	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.143	-0.002	-1.38%	1.20	18.40	4.14	157	0.0%	-5.3%	0.06	0.41	6.6%	1.8%	0.173	0.137	0.33%
Total Utilities - 1 Company								157			0.06	0.41					0.33%

Total Market 139 Companies					2.28	21.82	3.31	47,907			86.93	319.49					100%
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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.

End of Report

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